

Kansas Form Manager App

Prosecutor, Defense Attorney, and Judge User Guide

Prepared for: Kansas Sentencing Users

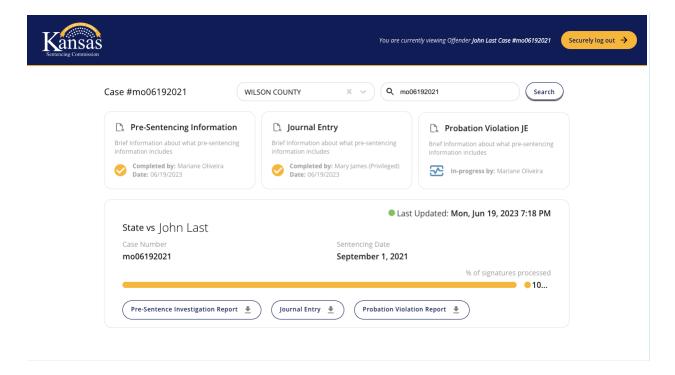
Prepared by: McKenna Payne

Last Revised: June 28, 2023



Overview

This guide will cover the Journal Entry and PVJE forms that can be filled out by the Prosecutors, Defense Attorneys, and Judges within the Kansas Form Manager app. A case Journal Entry will become available for a Prosecutor to start once the Investigator has successfully submitted and signed the PSI, which is used to pre-populate many fields in the Journal Entry and PVJE. The PVJE will become available for a Prosecutor to start once the Journal Entry has been successfully signed and submitted by all three parties. The Journal Entry and PVJE contents come directly from Kansas Sentencing's website and the app allows for cases from the years 2016-current to be entered and stored.

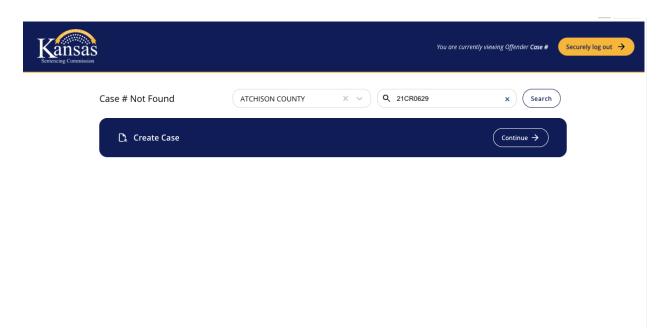


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Landing Page

The Landing Page is where you'll be able to search for previously created cases and continue work on Journal Entrys and PVJEs. To search for a previously created Journal Entry or PVJE, select the county and type in the case # and click the 'Search' button. You should now be able to see the Journal Entry, and any other forms, if they've already been started.



Journal Entry

To start a new Journal Entry you'll need to search for the case using the search functionality, which requires you to enter in the county and court case #. Note that only Prosecutor-level users can start a new Journal Entry after the Investigator has successfully submitted and signed the PSI. Once the Prosecutor has filled out the Journal Entry and signed, the Defense Attorney will be notified and will be on them to accept and/or edit the fields the Prosecutor entered. This process repeats until both the Prosecutor and Defense Attorney have accepted the changes, then the Journal Entry will move to the Judge. Before a Journal Entry can be successfully submitted all three parties must sign and accept all changes made.

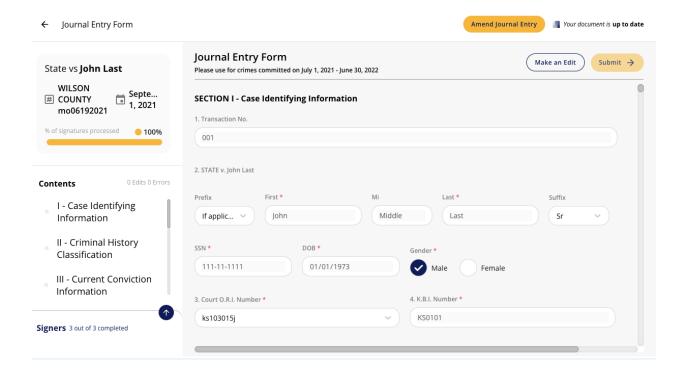


General Case Info

The General Case Information for your Journal Entry will be displayed in the upper left corner of the app form. This includes the 'State vs. Offender Name', county, case number, and the % of signatures processed progress bar. You'll also see the Journal Entry contents and Signers Panel on the left side of the form.

The title of the form is also displayed here along with the date range for the form year that was selected when the PSI was created.

The Submit button and the Notes tab can be found on the right side of the form. Notes is where comments left in the Journal Entry once it has been signed will be found; this includes the signers name, contact information, and the note.



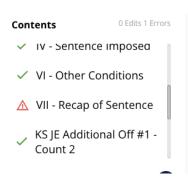


Contents

The Contents section of the Journal Entry includes:

- Case Identifying Information
- Criminal History Classification
- Current Conviction Information
- Sentence Imposed
- Other Conditions
- Recap of Sentence
- KS JE Additional Off (there can be multiple)
- Special Rules Supplement
- Offender Registration Supplement
- Sex Offense Supplement

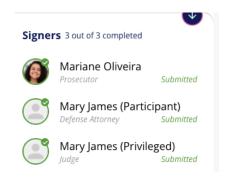
Each section can be navigated to automatically via auto-scroll by clicking on the section name. For the Additional Offenses more sections will be added to the contents as more are manually added in the corresponding sections throughout the form. If a section has not been fully completed with all the required questions when you submit then the section will show an 'X' next to the section. If a section has been fully filled out then a check will appear next to the section. The number of edits made by other parties and submission errors will be displayed here as well.





Signers

The Signers modal is where the user signing and filling out the form will be displayed. The person who was assigned by the PSI writer as the Prosecutor will automatically be assigned as the Prosecutor on the Journal Entry, but this can be changed by clicking into the modal, clicking on the profile image, and selecting a new signer from the dropdown. The Defense Attorney and Judge are also assigned by the PSI writer and are transferred into the Journal Entry, these can also be changed as needed. Note that the user has to have a Domo account in order to be assigned to a Journal Entry. The signature status will also be displayed here.



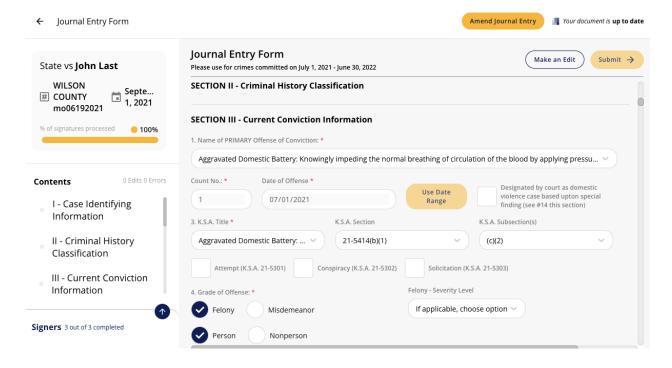
Form

The Journal Entry form copies the format for the selected Offense Year. All the Journal Entry forms (2016-2022) are using the questions, selections, and formatting from the Journal Entrys on the Kansas Sentencing website. The form is broken up into sections and you can use the scroll bar to navigate the form. Any required questions are marked using a red asterisk. Many questions throughout the form use conditional logic and datasets to power the dropdowns and linked questions. For example, if you were to navigate to the 'Current Conviction Information' section you should be able to select the 'Primary Offense' question and have the K.S.A. Title, K.S.A. Section, and K.S.A. Subsection(s) auto-filled. Many of the fields in the Journal Entry are already pre-filled using the submitted PSI form.



Filling out the Journal Entry

Filling out the Journal Entry should follow the same process/format that you are currently using on your paper versions, instead the digital form expedites the process and uses conditional logic and the submitted PSI to auto-fill some questions. All required fields in the Journal Entry are marked with a red asterisk. There are several question types throughout the Journal Entry including dropdowns, text entry, checkboxes, single-select, date selectors, and multi-selectors. Some questions will even include a combination of question types depending on your selected/entered answers. Several places in the Journal Entry include an 'Add New Entry' button that will allow you to enter another line of information (i.e. adding multiple Additional Offenses).

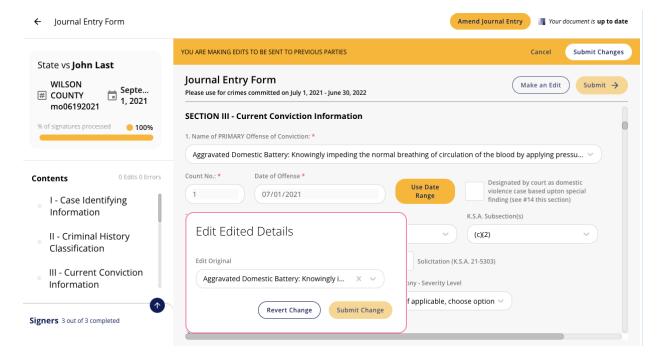


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Editing the Journal Entry

Once the Prosecutor has completely filled out and submitted the Journal Entry then the form will move to the Defense Attorney. They should be notified via email that the form is ready for them to review. The Defense Attorney is either able to accept all the changes the Prosecutor made or make edits within the form using the 'Make an Edit' button. To make an edit you must click on the desired question and change as needed. Once all three parties have successfully submitted the Journal Entry, the case is complete. Successful submission of the Journal Entry also creates a PVJE for the case that will now be available by the Prosecutor if the case requires a PVJE in the future.

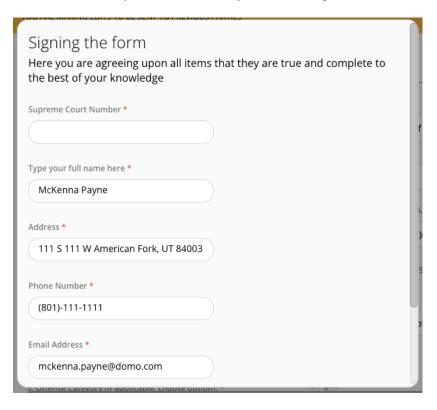




Submitting the Journal Entry

Once the Prosecutor has completely filled out the Journal Entry you can submit the form using the 'Submit' button on the upper right corner of the app. If you have not filled out all the required questions then the app will mark that section in the 'Contents' and auto-scroll to the missing question(s). If you have received a Journal Entry back to accept edits you will need to make sure you resolve every edited field before submitting.

Once you have corrected any missing fields you should be able to enter the Signers modal. You will type in your name, address, phone number, email address, optional note, and then submit your progress. Your signature will automatically be added once you have entered your name. Once all three parties have successfully submitted the Journal Entry the PVJE will be available to be started if the case requires one, if not then the case is completed after the Journal Entry is submitted.



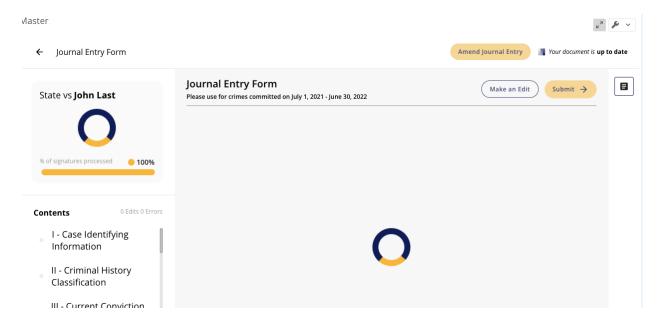
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Amending the Journal Entry

In order to amend a Journal Entry, the Journal must be completed and submitted by all three parties. Once you've searched for the completed Journal Entry and opened it up from the landing page, you should see a 'Amend Journal Entry' button at the upper right corner.

Once you select that button the form will be 'unlocked' and you can change any fields you need to and re-submit. The Prosecutor to Defense Attorney to Judge process will kick off again and each user will need to approve and sign the form again. Once the final submission is completed then you should be able to go back to the landing page and see the versions by selecting the 'Choose Version' dropdown from above the Journal Entry form.



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Downloading the PDF of the Journal Entry

To download a PDF of the Journal Entry you will need to navigate to the landing page and search for your case. Once on the case landing page you should see a large section with the case progress, at the bottom of this section there are three form options that allow you to download these as PDFs. All you'll need to do to download the Journal Entry is to click on the 'Journal Entry' button and the PDF should download from your browser onto your machine. If a Journal Entry has not yet been submitted then the downloaded copy will have 'DRAFT' in large, red font across each page.



PVJE

To start a new PVJE you'll need to search for the case using the search functionality, which requires you to enter in the county and court case #. Note that only Prosecutor-level users can start a new PVJE after the Prosecutor, Defense Attorney, and Judge have successfully submitted and signed the Journal Entry. Once the Prosecutor has filled out the PVJE and signed it, the Defense Attorney will be notified and will be on them to accept and/or edit the fields the Prosecutor entered. This process repeats until both the Prosecutor and Defense Attorney have accepted the changes, then the PVJE will move to the Judge. Before a PVJE can be successfully submitted all three parties must sign and accept all changes made.

General Case Info

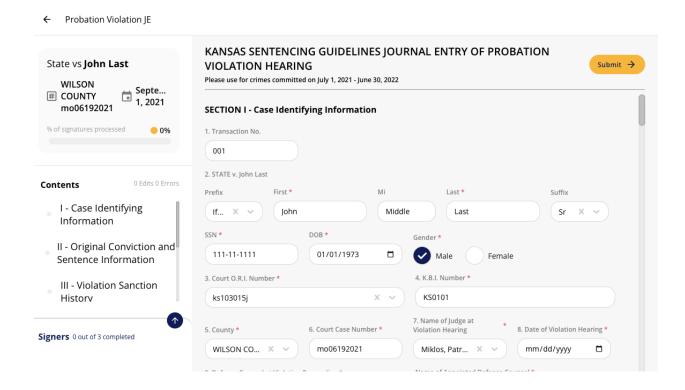
The General Case Information for your PVJE will be displayed in the upper left corner of the app form. This includes the 'State vs. Offender Name', county, case number, and the % of signatures processed progress bar. You'll also see the PVJE contents and Signers Panel on the left side of the form.

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The title of the form is also displayed here along with the date range for the form year that was selected when the PSI was created.

The Submit button and the Notes tab can be found on the right side of the form. Notes is where comments left in the PVJE once it has been signed will be found; this includes the signers name, contact information, and the note.



Contents

The Contents section of the PVJE includes:

- Case Identifying Information
- Original Conviction and Sentence Information
- Violation Sanction History
- Disposition of the Violation Hearing
- KSGA Journal Entry of Probation Violation Hearing Additional Offenses

Each section can be navigated to automatically via auto-scroll by clicking on the section name. For the Additional Offenses more sections will be added to the contents as

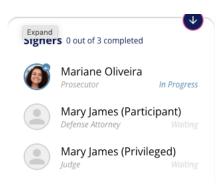


more are manually added in the corresponding sections throughout the form. If a section has not been fully completed with all the required questions when you submit then the section will show an 'X' next to the section. If a section has been fully filled out then a check will appear next to the section. The number of edits made by other parties and submission errors will be displayed here as well.



Signers

The Signers modal is where the user signing and filling out the form will be displayed. The person who was assigned by the PSI writer as the Prosecutor will automatically be assigned as the Prosecutor on the PVJE, but this can be changed by clicking into the modal, clicking on the profile image, and selecting a new signer from the dropdown. The Defense Attorney and Judge are also assigned by the PSI writer and are transferred into the PVJE, these can also be changed as needed. Note that the user has to have a Domo account in order to be assigned to a PVJE. The signature status will also be displayed here.

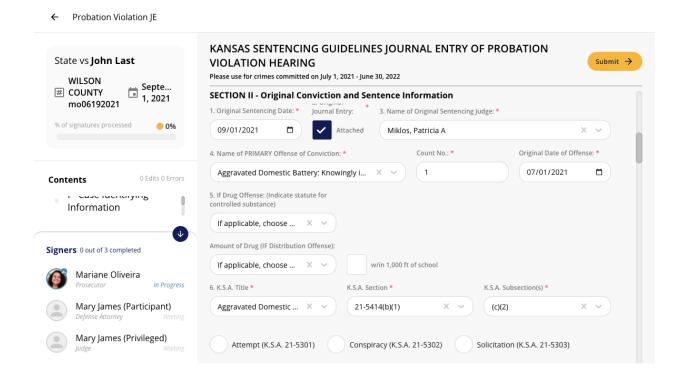


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Form

The PVJE form copies the format for the selected Offense Year. All the PVJE forms (2016-2022) are using the questions, selections, and formatting from the PVJEs on the Kansas Sentencing website. The form is broken up into sections and you can use the scroll bar to navigate the form. Any required questions are marked using a red asterisk. Many questions throughout the form use conditional logic and datasets to power the dropdowns and linked questions. For example, if you were to navigate to the 'Original Conviction and Sentence Information' section you should be able to select the 'Primary Offense' question and have the K.S.A. Title, K.S.A. Section, and K.S.A. Subsection(s) auto-filled. Many of the fields in the PVJE are already pre-filled using the submitted PSI and Journal Entry forms.

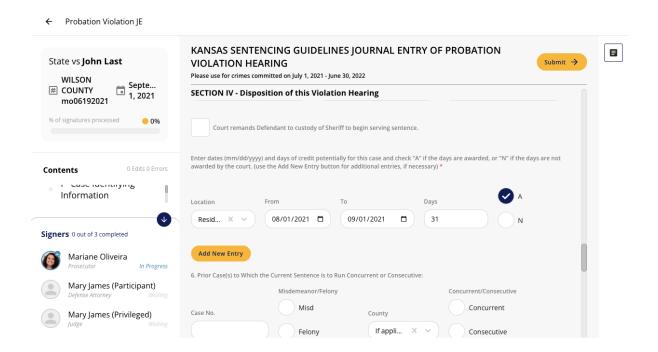


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Filling out the PVJE

Filling out the PVJE should follow the same process/format that you are currently using on your paper versions, instead the digital form expedites the process and uses conditional logic and the submitted PSI and Journal Entry to auto-fill some questions. All required fields in the PVJE are marked with a red asterisk. There are several question types throughout the PVJE including dropdowns, text entry, checkboxes, single-select, date selectors, and multi-selectors. Some questions will even include a combination of question types depending on your selected/entered answers. Several places in the PVJE include an 'Add New Entry' button that will allow you to enter another line of information (i.e. adding multiple Additional Offenses).



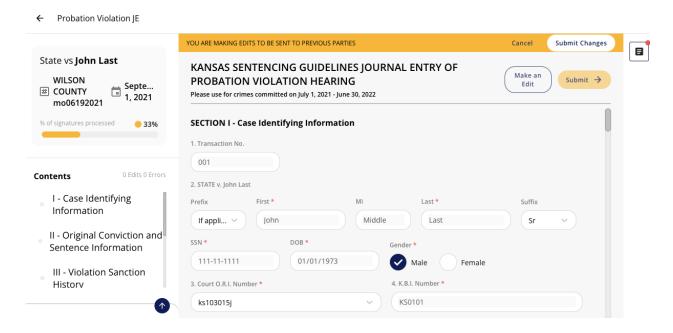
Editing the PVJE

Once the Prosecutor has completely filled out and submitted the PVJE then the form will move to the Defense Attorney. They should be notified via email that the form is ready for them to review. The Defense Attorney is either able to accept all the changes the Prosecutor made or make edits within the form using the 'Make an Edit' button. To make an edit you must click on the desired question and change as needed. Once the Defense Attorney is satisfied with their edits they can submit the form, which will go back to the Prosecutor to either edit further, accept, or revert the answers back to

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their original. This process will continue from Prosecutor to Defense Attorney to Judge until all three parties have accepted all changes.



Submitting the PVJE

Once the Prosecutor has completely filled out the PVJE you can submit the form using the 'Submit' button on the upper right corner of the app. If you have not filled out all the required questions then the app will mark that section in the 'Contents' and autoscroll to the missing question(s). If you have received a PVJE back to accept edits you will need to make sure you resolve every edited field before submitting.

Once you have corrected any missing fields you should be able to enter the Signers modal. You will type in your name, address, phone number, email address, optional note, and then submit your progress. Your signature will automatically be added once you have entered your name. Once all three parties have successfully submitted the PVJE then the case is completed and can be searched for in the app for future reference.

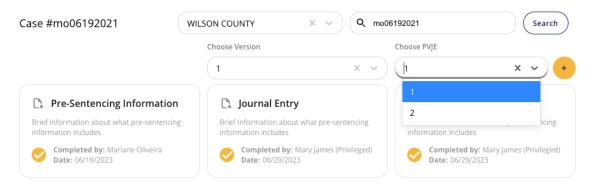
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Adding Multiple PVJEs

In order to add additional PVJEs you will first need to start, complete, and submit the first PVJE. You cannot have more than one active PVJE open at a time. To add a new PVJE you will navigate to the app landing page and select the 'Add New PVJE' button. Once the button is selected you will see a new dropdown labeled 'Choose PVJE' above the PVJE section. The dropdown will include all of the created PVJEs that can be selected. To create multiple you can select the '+' button. A new PVJE will always have copied information from the PVJE before it.

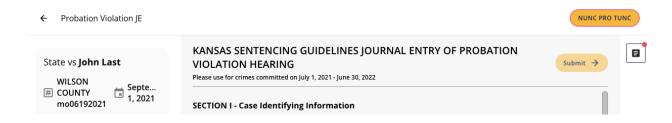


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Amending the PVJE(s)

In order to amend a PVJE it must be submitted and completed by all three parties. Amending a PVJE includes going into the your PVJE and selecting the button from the upper right corner labeled 'NUNC PRO TUNC'. This button allows you to attach a PDF document to the PVJE, effectively creating a new version and amending your current PVJE. Once the final submission is completed then you should be able to go back to the landing page and see the versions by selecting the 'Choose PVJE dropdown from above the PVJE form.



Downloading the PDF of the PVJE(s)

To download a PDF of the PVJE you will need to navigate to the landing page and search for your case. Once on the case landing page you should see a large section with the case progress, at the bottom of this section there are three form options that allow you to download these as PDFs. All you'll need to do to download the PVJE is to click on the 'Probation Violation Report' button and the PDF should download from your browser onto your machine. If a PVJE has not yet been submitted then the downloaded copy will have 'DRAFT' in large, red font across each page. Note that when you amend a PVJE the uploaded document will be on the downloaded PDF.



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